

POST OFFER PUBLIC ANNOUNCEMENT

In terms of Regulation 18(12) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations 2011 for the attention of Shareholders of

GOYAL ACHAL SAMPATTI VIKAS AND NIYOJAN NIGAM LIMITED

Registered Office: 701, Arunachal Building, 19, Barakhamba Road, Connaught Place, New Delhi-110001
Tel.: 011-43571040; Fax: 011-43571047

This Post Offer Public Announcement is being issued by **Quintessence Enterprises Private Limited** ('Manager to the Offer') on behalf of **Donjon Financial Services Private Limited** (hereinafter referred to as 'Acquirer') pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ('SEBI (SAST) Regulations, 2011') in respect of the Open Offer for acquisition of upto 15,43,000 Equity Shares of ₹ 10/- each, constituting 26% of the Voting Share Capital, from the shareholders, other than the Sellers, Acquirer and Promoter/Promoter Group, of **Goyal Achal Sampatti Vikas and Niyojan Nigam Limited** (hereinafter referred to as the 'GASVNNL' or 'Target Company'). The Detailed Public Statement ('DPS') and Corrigendum with respect to the aforementioned Offer was published on November 05, 2013 & February 07, 2014 respectively in all editions of **The Financial Express (English)** and **Jansatta (Hindi)**.

Capitalized terms used in this Public Announcement but not defined shall have the same meaning as assigned in the PA, DPS and LoF.

- Name of the Target Company : Goyal Achal Sampatti Vikas and Niyojan Nigam Limited
- Name of Acquirer(s) including PACs : Donjon Financial Services Private Limited
- Name of Manager to the offer : Quintessence Enterprises Private Limited
- Name of the Registrar to the offer, if any : MAS Services Limited
- Offer Details:
 - Date of opening of the offer : February 14, 2014
 - Date of closure of the offer : March 03, 2014
- Details of the acquisition

S.No.	Item	Proposed in the Offer document		Actuals	
6.1	Offer price	₹ 8.06		₹ 8.06	
6.2	Aggregate number of shares tendered	15,43,000		NIL	
6.3	Aggregate number of shares accepted	15,43,000		NIL	
6.4	Size of the open offer (No of shares multiplied by offer price per share)	₹ 1,24,36,580		NIL	
6.5	Shareholding of Acquirer before Agreement/Public Announcement (No. & %)	NIL		NIL	
6.6	Shares acquired by way of agreement <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 	15,43,800 26.01%		15,43,800 26.01%	
6.7	Shares acquired by way of open offer <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 	15,43,000 26%		NIL	
6.8	Shares acquired after Detailed Public Statement <ul style="list-style-type: none"> • Number of shares acquired • Price of shares acquired • % of shares acquired 	NIL		NIL	
6.9	Post offer share holding of acquirer <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 	30,86,800 52.01%		15,43,800 26.01%	
6.10	Pre & Post offer share holding of Public	Pre offer	Post offer	Pre offer	Post offer
	• Number	43,30,700	28,47,700	43,30,700	43,90,700
	• % of Fully Diluted Equity Share Capital	72.98%	47.99%	72.98%	73.99%

- The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, DSE, JSE, ASE, MPSE and at the registered office of the Target Company.

For and on behalf of the **Donjon Financial Services Private Limited (the Acquirer):**



ISSUED BY MANAGER TO THE OFFER
Quintessence Enterprises Private Limited
 8-2-603/B/33/A/9, B-201, Zahera Nagar, Road No.10, Banjara Hills,
 Hyderabad-500034. **Tel. No.:** +91-040-65528262
E-mail: quintessence@qeplindia.com
Contact Person: Ms. Lavanya Chandra

Place: Mumbai

Date: March 13, 2014

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